

**Dana B. Hall, CFA, Senior Vice President, D.E. Shaw & Co., L.P.,
Co-Founder 100 Women in Hedge Funds**

Dana Hall is a senior vice president in the D. E. Shaw group's investor relations unit. Prior to joining the D. E. Shaw group in 2005, Ms. Hall was a managing director at Lighthouse Partners, L.L.C., a fund of funds management firm she co-founded in 1999. Before that, she was a senior vice president at Delaware Investments from March 1996 to November 1998. From March 1995 to March 1996, Ms. Hall was the director of product development at Zurich Investments, a quantitative fixed income insurance investment manager located in Bermuda. From 1990 to 1994, Ms. Hall was an investment management consultant and prior to that worked in institutional international investment management at both J.P. Morgan Asset Management and Julius Baer Asset Management. Ms. Hall is a co-founder of 100 Women in Hedge Funds, an organization created to advance the interests of hedge fund investors and practitioners. She is also a member of the Board of Trustees of the National Constitution Center, a member of the Financial Analysts Seminar Board of Regents for the CFA Institute, and a recipient of the National Council on Research's Women Who Make a Difference Award. Ms. Hall graduated from Smith College in 1984 with a degree in government.

Deborah Shapiro, Founder, Shapiro Associates

Deborah Shapiro founded her law practice in 2004, providing strategic employment law counsel to employers of all sizes. Deborah brings more than 10 years of experience advising employers on all matters related to the employment relationship, including dispute resolution, investigations, compliance, restrictive covenants, human resources issues, training, and policy development. She also negotiates employment agreements for executives and portfolio managers.

Deborah serves as an arbitrator for the National Association of Securities Dealers, the New York Stock Exchange, the New York State Employment Relations Board, and the Civil Court of the City of New York. She is a Hearing Officer for the Office of Labor Relations of the City of New York and a mediator for the U.S. Equal Employment Opportunity Commission.

Prior to founding her practice, Deborah practiced employment law at Nixon Peabody LLP. She earned her bachelor's degree from Brandeis University, her law degree from Cornell Law School, and her MBA from the University of Oxford (Balliol College). She sits on the Executive Committee of the Oxford Alumni Association of New York and is a member of 100 Women in Hedge Funds, Oxford Business Alumni, Cornell Entrepreneurs Network, Brandeis Lawyers Network, and various bar associations.

Melinda Wolfe, Managing Director, Goldman, Sachs & Co.

Melinda Wolfe is a Managing Director at Goldman Sachs. Melinda leads the Office of Global Leadership and Diversity, which strategically addresses the expansion of a more diverse and inclusive workplace at Goldman Sachs. Previously, she was Director of Staffing and Development in the Investment Management Division, responsible for staffing activities and the integration of these efforts with professional development and training programs. Prior to joining Goldman Sachs, Melinda directed the Office of Global Recruiting and Training at Credit Suisse First Boston. In this role, she created and implemented strategies to attract develop and retain top employees. In addition to overseeing global campus recruiting activities for the U.S., Europe and Asia, Melinda was responsible for developing and managing training programs for all major businesses of the firm. Melinda joined CSFB from Merrill Lynch where she spent fifteen years in a variety of positions. In 1995, she was selected to head the Office of Diversity Strategy and Programs, reporting to members of Merrill Lynch's Executive Management Committee. In this position, she was responsible for leading the effort to promote and

value cultural diversity at all levels of the firm. Prior to this appointment, Melinda was a Managing Director in the Fixed Income Division where she managed project finance transactions. Melinda is married and lives in Manhattan with her husband Ken Inadomi and her daughter Molly

Peer Advisory Groups

Marjorie Greenspan Kaufman, CFA , Managing Director, Kingdon Capital Management LLC Chair COO Peer Advisory Group

Marjorie Greenspan Kaufman is a Managing Director at Kingdon Capital in charge of marketing, client service and investor relations. At Kingdon, she has created a sophisticated and highly responsive client service platform for the firm's institutional and private clients and has raised over \$1 billion in capital for the firm's global long/short strategy.

Marjorie has 20 years experience in the asset management and investment banking industries. Prior to joining Kingdon in 2003, she was a Senior Vice President at J. & W. Seligman responsible for developing new institutional products, including the firm's first hedge fund. She also implemented a variety of marketing and client service initiatives. Previously, she directed marketing and client service for equity and long/short strategies at Towneley Capital Management and Jacobs Levy Equity Management. Before working in asset management, Marjorie spent eight years in investment banking at Bankers Trust and Prudential Securities, specializing in ESOP LBOs and M&A transactions.

She earned a BA magna cum laude in Economics and Anthropology from the University of Pennsylvania in 1982 and an MBA in Finance from the University of Chicago Graduate School of Business in 1984. She was awarded the Chartered Financial Analyst designation in 1996.

Marjorie is a member of the New York Society of Security Analysts (NYSSA), the CFA Institute, and 100 Women in Hedge Funds. She and husband Dr. David Kaufman live in New York City along with their two children.

Marsha Roth, Managing Director, Angelo, Gordon & Co. Chair COO Peer Advisory Group

Marsha Roth is a Managing Director of Angelo, Gordon. Marsha's responsibilities include new business development and consulting with clients regarding the firm's services to individuals, corporations, pension funds and foundations. Before joining Angelo, Gordon at its inception, she was a Senior Vice President of Corporate Finance at L.F. Rothschild, managing both the private placement and venture capital marketing activity of the firm. Previously, Marsha served as a Vice President in the Marketing Department of Squibb Products. She holds a B.S. degree from the University of Connecticut.

Maria Gattuso, Partner, Willkie Farr & Gallagher Chair Legal Peer Advisory Group

Maria Gattuso is a partner at Willkie Farr & Gallagher. She has extensive experience representing registered investment companies and private funds. She provides counsel on the establishment and operation of registered investment companies and hedge funds, new product development and alternative fund structures (including registered and unregistered master/feeder and fund of funds structures and business development companies), status issues, and regulatory issues affecting the creation and operation of public and private funds. She also has a broad transactional experience involving funds and their advisers, including mergers and acquisition transactions.

Maria has a sophisticated securities and general corporate background. She also has extensive transactional experience involving public and private companies, including mergers, acquisitions and tender offers. In addition, Ms. Gattuso has provided ongoing corporate representation of public and private companies. She is the co-author of "Negotiating the Purchase Agreement," *Mergers & Acquisitions in the 90s a Step by Step Guide* (Practising Law Institute, 1998).

Maria was previously a partner at Shearman & Sterling. She received her law degree from the University of Pennsylvania Law School in 1994 and her undergraduate degree from SUNY Stony Brook in 1990. Maria is admitted to the New York Bar and speaks fluent Spanish.

**Marilyn Selby Okoshi, Partner, Katten Muchin Rosenman LLP
Chair Legal Peer Advisory Group**

Marilyn Selby Okoshi is a Partner in the law firm Katten Muchin Rosenman LLP where she is a member of the Financial Services Group. Her practice focuses on hedge funds, private equity funds, their managers and investors, derivatives, fund-linked structured products and finance matters. She previously was a partner with Coudert Brothers LLP and was resident in Tokyo for over 3 years. Marilyn is fluent in Japanese and Mandarin Chinese and frequently advises funds on international matters, particularly with respect to Asia. Marilyn is a member of the Governance Committee of 100 Women in Hedge Funds.

Marilyn received her jurisdoctor degree from Stanford Law School in 1989 and both a B.A. in Economics and Diplomatic History and an M.A. in East Asian History from the University of Pennsylvania in 1984.

**Christine Breck, CFA, Principal, Source Trading
Chair Trader/Portfolio Management Peer Advisory Group**

Christine Breck has been in the financial industry for over 20 years. She started out first on the banking side working for Skandinaviska Enskilda Banken as a corporate lender, and The Bank of New York both in New York and London where she ran the relationship management groups for endowments and foundations and insurance companies respectively.

In 2000, she joined her brother Richard Breck at Source Trading, a firm that he founded in 1993 after working for Mutual Shares. Source Trading is an execution-only firm without any conflicts of interest.

Christine received her BA in French from Connecticut College. She is a registered yoga teacher. She holds her NASD series 7, 55, 63 and 24 licenses. She also serves as the coordinator for High Water Women's volunteer activities with Partnership With Children.

**Anna Nikolayevsky, Principal, Axel Capital LLC
Chair Trader/Portfolio Management Peer Advisory Group**

Anna Nikolayevsky is the founder and Chief Investment Officer of Axel Capital Management, a long/short fundamentally driven hedge fund based in New York. Prior to founding Axel, Ms. Nikolayevsky was a generalist analyst at Zweig-Dimenna Associates, LLC, a multi-billion dollar hedge fund where she was responsible for sourcing and managing long/short equity investments in multiple industries. Before Zweig, Anna was an analyst at Goldman Sachs Asset Management where she covered autos, semiconductors, software, and utilities for the Growth and Income and Large Cap Value funds. Ms. Nikolayevsky holds a BS from the Leonard Stern School of Business at New York University in Economics and an MBA from Columbia Business School. She is a board member of the Garry Kasparov Chess Foundation. Anna is also a member of The Economic Club of New York.

**Suzanne Brenner, Chief Investment Officer, The Metropolitan Museum of Art
Chair Foundations and Endowments Peer Advisory Group**

Suzanne Brenner is the Chief Investment Officer of The Metropolitan Museum of Art, where she oversees the management of the Museum's \$2.9 billion investment portfolio, including asset allocation, investment manager selection, and risk management. Suzanne joined the Museum in 1999. Prior to working at the Museum, Suzanne was the Director of Investments and Assistant Treasurer of The Rockefeller Foundation. She began her career at Ernst & Young, where she worked for eleven years concurrently managing several domestic and multinational audit client engagements.

Suzanne has a bachelor of arts and a bachelor of music degree from City University of New York at Queens College, where she graduated summa cum laude. She is a certified public accountant and currently serves on the board of The Investment Fund for Foundations.

**Amy Yates, Senior Vice President, Director of Human Resources, Highbridge Capital Management
Chair Human Capital Peer Advisory Group**

Amy Yates is a Senior Vice President and Director of Human Resources at Highbridge Capital Management, an \$8 billion multi-strategy Hedge Fund. She is a member of the Operating Committee and is responsible for global HR planning and execution as well as the Facilities and Office Administration functions. Amy joined Highbridge in January of 2005 from Andor Capital Management where she was Director of Staffing and then Director of Human Resources. She also served on Andor's Charitable Foundation Board. Prior to Andor, Amy held various HR Generalist and staffing positions at DoubleClick, UBS and Citibank. Amy holds a B.F.A. degree from Wright State University.

**Orly Angerthal, Director of Operations, Pequot Capital Management
Chair CFO/COO Peer Advisory Group**

Orly Angerthal is the Director of Operations for Pequot Capital Management. Orly joined the firm in August, 1999 where she was responsible for running Client Service, Marketing, and Performance Measurement prior to assuming her current role of overseeing the operations of the firm. She sits on the Operating Committee, and the Broker Selection Board at Pequot Capital Management.

Prior to joining Pequot Capital Management, Orly was a Senior Vice President in the Equity Financial Service group at Morgan Stanley. Previous to her tenure in Equity Financial Service / Prime Brokerage Division, she completed Morgan Stanley's Analyst Management Training program. Orly graduated Magna Cum Laude in Finance and Economics from Albany Business School. She holds her Series 4, 7, and 24, is a member of the International Who's Who of Professionals, an honored member of the Historical Society, serves on several non-profit organizations, and is an active member in the 100 Women in Hedge Funds organization.

Pequot Capital Management is a leading diversified alternative investment firm focused on achieving outstanding returns for its investors. Led by its Chairman and founder, Art Samberg, the firm's guiding investment philosophy is based on deep fundamental research and unbiased thematic analysis to identify and capitalize on market inefficiencies across an industry sector or a company's lifecycle.

**Anne Popkin, Director, North American Client Services for Financial Risk Management
Chair CFO/COO Peer Advisory Group**

Anne spent her initial time at Financial Risk Management doing hedge fund due diligence, working with the Fixed Income Arbitrage sector specialists, before assuming her current role. In her current position, she is responsible for articulating the investment process to institutional clients (pension funds, endowments, insurance companies, etc.) and consultants in the US and Canada and overseeing the ongoing client service for existing investors.

Anne began her career at Goldman, Sachs & Co. where she worked for close to nine years in a combination of Fixed Income Sales and Trading and then in the Investment Management Division. In Fixed Income, she worked in the Global Interest Rate Product Group working with institutional investors (including hedge funds) structuring and advising on trades to capitalize on clients' views on global interest and credit markets. Anne earned a Bachelor's Degree in Mathematics and Economics at Harvard University before receiving an MBA from the Kellogg Graduate School of Management and a diploma in Art History at Oxford University, where she studied as Rotary Scholar. She is currently a member of the Council on Foreign Relations, where as a Term Member she was involved in organizing a seminar series for those members.

**Jennifer L. Ancker, Executive Director, Graham Capital Management
Chair of CT Investor Relations Peer Advisory Group**

Jennifer L. Ancker is an Executive Director of Graham Capital Management ("GCM"), a Rowayton, CT-based multi-strategy alternative investment firm founded by Kenneth G. Tropin in 1994. Prior to joining GCM in April 2007, Ms. Ancker was a Principal and Director of Marketing & Investor Relations at Stadia Capital, LLC, a long/short equity hedge fund. From 1996 to 2003, Ms. Ancker was with Atalanta/Sosnoff Capital Corporation where she joined as a Quantitative Research Analyst and transitioned to a fundamental Research Analyst before becoming the Director of Marketing - Alternative Investments. From 1995 to 1996, Ms. Ancker was a Research Analyst in the Economic & Resources Consulting Group's Oil & Gas Division at ICF Kaiser International. Ms. Ancker graduated cum laude from Colby College in 1995 with a B.A. in Economics and a minor in Sociology. Ms. Ancker serves on the Connecticut Hedge Fund Association's Board of Directors and Co-chairs the local chapter of the Peer Advisory Group for Marketing and Investor Relations of 100 Women in Hedge Funds. She also is a Board Member of Hedge Funds Care, a charity devoted to preventing and treating child abuse - and Co-Founder of the New York Hedge Funds Care Junior Committee. Ms. Ancker was a recipient of Institutional Investor's "20 Rising Stars of Hedge Funds" award in 2008. Ms. Ancker lives in Darien, CT and enjoys riding horses, playing golf and trap shooting.

2nd Generation Dialogue

Merry Sheils, Senior Portfolio Manager, Managed Account Platforms and Related Investments

Merry is a seasoned financial industry executive specializing in portfolio management for high net worth individuals, corporations and institutions. Her experience includes the founding of a SEC regulated investment advisory and consulting firm, First New York Equity, Inc., which she directed for almost 18 years, and sold this business to Price Waterhouse Coopers, joining them as part of the sale to head the firm's Consulting Management Practice. She has since held executive positions as a Senior Portfolio Manager for Mellon Bank, Wilmington Trust Company and Bank of New York with a particular expertise in Managed Account platforms

and extensive expertise in manager review, selection and diligence. She has been a member of executive and management committees in each of her tenures. She is currently again leading her own business, consulting for industry firms looking for an expertise in portfolio management or assistance managing their assets.

Merry is an accomplished public speaker with frequent appearances on CNBC and other media. She is the author of Debt Based Securities, published by Harcourt, Brace, Jovanovich 1996, has been a regular columnist for Chief Executive Magazine, and has a number of other articles published in various industry magazines including Forbes and Working Woman.

Merry is an active member of multiple clubs and organizations, of note including The Women's Bond Club and the Economic Club of New York, The Central Park Conservancy, Metropolitan Opera Guild, the Old Chatham Hunt Club, and the Columbia County Historical Society. As a member of the New York Road Runners, she has competed in both domestic and international marathons. She is a graduate of State University of New York, where she earned her BS in finance.

Brette Westerlund

Brette Westerlund has over 20 years of experience in financial services marketing, client services and administration with world-class organizations such as Bank of New York Mellon, HSBC, ING and Brown Brothers Harriman. Recently, she completed consulting assignments for Columbia University and Age4Action.

Brette is an active volunteer with the New York Junior League and currently Chairs the Networking Group. She has her MBA from NYU and a BBA from SMU.

Amanda Barshall Cain, Newedge USA LLC

Amanda was Director of Institutional Sales in the Relationship Management Group at Fimat, the brokerage arm of Société General. Prior to joining Fimat, Amanda was Managing Director, Head of N. American Sales for Futures at Citigroup. This was following a two year assignment in Chicago managing the regional Futures office after a position as the Commodities Product Head. Amanda's 20 years plus of experience in Institutional Futures includes management, sales and trading, covering Fixed Income, Equities and Commodity products.

Amanda has worked on CME, CBOT and NYMEX FCM Committees, the NYBOT margin and clearing committee and is a member of FIA Events Planning committee. While in Chicago she became actively involved in 100 Women in Hedge Funds, mentored two Directors and an Analyst and planned several Diversity events. Amanda is currently on the Associate Committee at WIN in New York. She has been a speaker at the GSB Chicago Finance Round Table.

Amanda has worked in Holland and France, traveled extensively and still enjoys doing so with her Husband, Victor Cain. They live in New York and Amanda is a competitive horsewomen.

Kimberly Broder, Katten Muchin Rosenman LLP

Kimberly Broder is a member of Katten Muchin Rosenman LLP's Structured Products and Financial Services Practices. She concentrates her practice in financial services matters, with an emphasis on structured products, repurchase and reverse repurchase agreements, synthetic repos, transactional financing/lending law and general hedge fund representation. She has represented dealers and onshore and offshore hedge funds in structuring, documenting and negotiating various investment products and the structures and platforms from

which such products are transacted. Ms. Broder structures and forms both U.S. and non-U.S. hedge funds and fund-of-funds, as well as the managers of and advisers to these vehicles. She also provides ongoing regulatory, securities, and operational advice to hedge funds and advisers. Prior to joining Katten, Ms. Broder spent three years as an auditor at Andersen LLP where she focused her practice in the insurance, banking and real estate markets. Ms. Broder earned her Bachelor of Business Administration degree from Emory University in 1999 and her Juris Doctor degree from New York Law School in 2005, where she was a Justice John Marshall Harlan Scholar.

Jenna Bussman, CAIC, Research Analyst, Adair Capital, LLC

Jenna Bussman, is a Research Analyst responsible for performing quantitative analysis and maintaining due diligence on Adair's portfolios of hedge funds. Prior to joining Adair, Ms. Bussman was the Due Diligence Manager for Channel Capital Group LLC, a registered broker-dealer specializing in capital raising for hedge funds and affiliate of the Hedgefund.net database. Ms. Bussman was formerly an Underwriter in the Department of Financial Institutions at Chubb Group of Insurance Companies. While there she was responsible for the risk management and underwriting of professional liability policies with a specific focus on alternative investment managers. Ms. Bussman graduated from Hamilton College with a B.A. in economics and holds the Chartered Alternative Investment Analyst (CAIA) designation.